

CURSO	:	Project Finance
TRADUCCIÓN	:	Financiamiento de Proyectos
SIGLA	:	DMD3140
CRÉDITOS	:	10 UC
MÓDULOS	:	01
REQUISITOS	:	Sin requisitos
RESTRICCIONES	:	170401, 170402, 170403, 170404 o 170405
CARÁCTER	:	Optativo
TIPO	:	Taller
CALIFICACIÓN	:	Estándar
PROFESOR	:	Roberto Guerrero – Matías Zegers

I. DESCRIPTION

This course is designed to acquire deep knowledge about the use of project finance as an alternative to obtain financial funds to develop a large infrastructure project. It covers the complete project finance structure including risk assessment and solutions.

II. OBJETIVES

1. Understand the concept of project finance as a sophisticated financial tool for large infrastructure projects.
2. Analyze the main operative and financial issues in order to structure project finance from a legal point of view.
3. Evaluate the main contracts that are part of project finance, their content and structure.
4. Understand legal problems and practical solutions on project finance.

III. CONTENTS

1. General aspects of project finance.
2. Project finance risks, allocation and mitigation.
3. Project finance participants and structures.
4. Project finance documentation.

IV. METHODOLOGY

- Seminar mode, where students must have read and analyzed selected readings to be discussed in class.
- Review and analysis of real cases.
- Participation of market specialists who give current insights.

V. EVALUATION

- Reading evaluation 25%
- Class participation 35%
- Final exam 40%

Attendance to at least 80% of the classes is required for approval.

VI. BIBLIOGRAPHY

1. REQUIRED

HOFFMAN, SCOTT L.: *The Law and Business of International Project Finance*. Cambridge University Press, 2008.

2. RECOMMENDED

NEVITT, PETER : *Project Financing*. Euromoney Books, 2000, Seventh Edition.

FIGHT, ANDREW: *Introduction to Project Finance*. Butterworth-Heinemann, 2006.

GATTI, STEFANO: *Project Finance in Theory and Practice: Designing, Structuring, and Financing Private and Public Projects*. Academic Press Advanced Finance, 2008, 1st Edition.